

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 6, 2003

REGISTRATION NO.: 24388  
BONDS ISSUED BY: Gasconade County R-II School District  
AMOUNT OF ISSUE: \$3,450,000.00  
DATE OF ISSUE: June 11, 2003  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,450,000 of the District's General Obligation Refunding Bonds, Series 2001

COUNTY: of Gasconade  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
1.150%	\$ 1,150,000.00	03/01/2004
1.300%	1,150,000.00	03/01/2005
1.600%	1,150,000.00	03/01/2006

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,425,000.00

INTEREST RATE: 1.8674%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable